

I(a) Statement Showing Shareholding Pattern

| | | | |
|--|--|---|--|
| Name of the Company: Pantaloon Retail (India) Limited | | | |
| Scrip Code, Name of the scrip, class of security: 570002(BSE), PRETAILDVR (NSE), Class B shares (Series1) | | | |
| Quarter ended: 30th September, 2011 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
| Held by promoter/ promoter group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible Securities |
| Held by promoter/ promoter group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/ promoter group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | Total paid-up capital is Rs. 31,858,304/- consisting of 15,929,152 Class B Shares (Series 1) of Rs. 2/- each | | |

| Category code | Category of Shareholder | Number of Share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|-------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 9 | 10,836 | 10,836 | 0.07 | 0.07 | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 4 | 7,396,857 | 7,396,857 | 46.43 | 46.43 | 494,000 | 6.68 |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Others(Specify) | - | - | - | - | - | - | - |
| | Sub Total(A)(1) | 13 | 7,407,693 | 7,407,693 | 46.50 | 46.50 | 494,000 | 6.67 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/Foreign Individuals) | - | - | - | - | - | - | - |
| b | Bodies Corporate | - | - | - | - | - | - | - |
| c | Institutions | - | - | - | - | - | - | - |
| d | Any Others(Specify) | - | - | - | - | - | - | - |
| | Sub Total(A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2) | 13 | 7,407,693 | 7,407,693 | 46.50 | 46.50 | 494,000 | 6.67 |
| (B) | Public shareholding | | | | | | NA | NA |
| 1 | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds/ UTI | 10 | 318,262 | 318,262 | 2.00 | 2.00 | - | - |
| (b) | Financial Institutions / Banks | 3 | 166,342 | 166,342 | 1.04 | 1.04 | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | 4 | 799,564 | 799,564 | 5.02 | 5.02 | - | - |
| (f) | Foreign Institutional Investors | 16 | 1,484,227 | 1,484,227 | 9.32 | 9.32 | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (B)(1) | 33 | 2,768,395 | 2,768,395 | 17.38 | 17.38 | - | - |
| B 2 | Non-institutions | | | | | | NA | NA |
| (a) | Bodies Corporate | 408 | 2,330,795 | 2,330,335 | 14.63 | 14.63 | - | - |
| (b) | Individuals: | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 18,055 | 2,026,483 | 1,899,396 | 12.72 | 12.72 | - | - |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 9 | 1,358,009 | 1,358,009 | 8.53 | 8.53 | - | - |
| (c) | Any Other (specify) | - | - | - | - | - | - | - |
| (c-i) | Clearing Member | 50 | 13,517 | 13,517 | 0.09 | 0.09 | - | - |
| (c-ii) | Directors & their Relatives (Independent Directors) | 4 | 1,270 | 1,270 | 0.01 | 0.01 | - | - |
| (c-iii) | Non Resident Indians | 232 | 22,990 | 22,745 | 0.14 | 0.14 | - | - |
| | Sub-Total (B)(2) | 18,758 | 5,753,064 | 5,625,272 | 36.12 | 36.12 | - | - |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 18,791 | 8,521,459 | 8,393,667 | 53.50 | 53.50 | NA | NA |
| | TOTAL (A)+(B) | 18,804 | 15,929,152 | 15,801,360 | 100.00 | 100.00 | 494,000 | 3.10 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | - | - | - | - |
| (1) | Promoter and Promoter Group | - | - | - | - | - | - | - |
| (2) | Public | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 18,804 | 15,929,152 | 15,801,360 | 100.00 | 100.00 | 494,000 | 3.10 |

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Total shares held | | Shares Pledged or otherwise encumbered | | |
|---------|------------------------------------|-------------------|--|--|--------------------|--|
| | | Number of shares | As a % of Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1 | Kishore Biyani | 1,000 | 0.01 | - | - | - |
| 2 | Gopikishan Biyani | 1,000 | 0.01 | - | - | - |
| 3 | Laxminarayan Biyani | 1,000 | 0.01 | - | - | - |
| 4 | Vijay Biyani | 1,000 | 0.01 | - | - | - |
| 5 | Sunil Biyani | 1,000 | 0.01 | - | - | - |
| 6 | Anil Biyani | 1,000 | 0.00 | - | - | - |
| 7 | Rakesh Biyani | 1,000 | 0.00 | - | - | - |
| 8 | Ashni Biyani | 2,836 | 0.02 | - | - | - |
| 9 | Vivek Biyani | 1,000 | 0.00 | - | - | - |
| 10 | Future Corporate Resources Limited | 767,216 | 4.82 | - | - | - |
| 11 | PIL Industries Limited | 2,927,885 | 18.38 | 200,000 | 6.83 | 1.26 |
| 12 | Manz Retail Private Limited | 901,756 | 5.66 | - | - | - |
| 13 | Gargi Developers Private Limited | 2,800,000 | 5.66 | 294,000 | 10.50 | 1.85 |
| | TOTAL | 7,407,693 | 46.50 | 494,000 | 6.67 | 3.10 |

(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) |
|---------|--|------------------|--|
| 1 | Birla Sun Life Insurance Company Ltd | 760,004 | 4.77 |
| 2 | Smallcap World Fund INC | 551,250 | 3.46 |
| 3 | Santosh Industries Limited | 400,000 | 2.51 |
| 4 | Janus Contrarian Fund | 320,449 | 2.01 |
| 5 | Jay-Vijay Resources Pvt. Ltd. | 313,499 | 1.97 |
| 6 | Lata Bhanshali | 300,000 | 1.88 |
| 7 | Roopchand Bhanshali | 291,237 | 1.83 |
| 8 | K. Girdharlal International Ltd. | 227,995 | 1.43 |
| 9 | Jhunjhunwala Rekha R | 210,589 | 1.32 |
| 10 | Talma Chemical Industries Pvt Ltd | 205,428 | 1.29 |
| 11 | American Funds Insurance Series Global Small Capitalization Fund | 200,000 | 1.26 |
| 12 | Blessings Mercantile Private Ltd. | 164,757 | 1.03 |
| | Total | 3,945,208 | 24.77 |

(l)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) |
|---------|-------------------------|----------|----------------------------|--|
| 1 | N.A. | N.A. | | |
| 2 | N.A. | N.A. | | |
| | | | | |
| | TOTAL | | | |

II(a) Statement Showing details of depository Receipts (DRs)

| Sr No | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a)} |
|-------|---|------------------------------|---|---|
| 1 | N.A. | | | |
| 2 | N.A. | | | |
| 3 | N.A. | | | |
| 4 | N.A. | | | |
| | Total | | | |

II(b) Statement Showing holding of Depository Receipts (DRs), where underlying shares by 'promoter / promoter group' are in excess of 1% of the total number of shares

| Sr No | Name of DR holder | Type of outstanding DR (ADRs,GDRs,SDRs, etc.) | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a)} |
|-------|-------------------|---|---|--|
| 1 | N.A. | N.A. | | |
| 2 | N.A. | N.A. | | |
| 3 | N.A. | N.A. | | |
| 4 | N.A. | N.A. | | |
| | Total | | | |

(III) (a) Statement Showing the voting pattern of shareholders

Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 10 Class B Shares (Series 1) carry 1 vote

| Category code | Category of Shareholder | Number of Voting Rights held in each class of securities | | Total Voting Rights (III+IV) | Total Voting Rights i.e. (V) 209,083,089 votes | |
|---------------|--|--|---------------------------|------------------------------|--|----------------------------|
| | | Equity Shares | Class B Shares (Series 1) | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) |
| (A) | Promoter and Promoter Group | | | | | |
| (1) | Indian | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | 1,083 | 1,083 | 0.00 | 0.00 |
| (b) | Central Government/ State Government(s) | | | | - | - |
| (c) | Bodies Corporate | 90,593,966 | 739,686 | 91,333,652 | 43.68 | 43.68 |
| (d) | Financial Institutions/ Banks | | | | | |
| (e) | Any Others(Specify) | | | | | |
| | Sub Total(A)(1) | 90,593,966 | 740,769 | 91,334,735 | 43.68 | 43.68 |
| (2) | Foreign | | | | | |
| (a) | Individuals (Non-Residents Individuals / Foreign Individuals) | | | | | |
| (b) | Bodies Corporate | | | | | |
| (c) | Institutions | | | | | |
| (d) | Any Others(Specify) | | | | | |
| | Sub Total(A)(2) | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2) | 90,593,966 | 740,769 | 91,334,735 | 43.68 | 43.68 |
| (B) | Public shareholding | | | | | |
| (1) | Institutions | | | | | |
| (a) | Mutual Funds/ UTI | 13,789,619 | 31,826 | 13,821,445 | 6.61 | 6.61 |
| (b) | Financial Institutions/ Banks | 3,600,199 | 16,634 | 3,616,833 | 1.73 | 1.73 |
| (c) | Central Government/ State Government(s) | | | | | |
| (d) | Venture Capital Funds | 10,070,739 | | 10,070,739 | 4.82 | 4.82 |
| (e) | Insurance Companies | 14,079,348 | 79,956 | 14,159,304 | 6.77 | 6.77 |
| (f) | Foreign Institutional Investors | 48,934,878 | 148,423 | 49,083,301 | 23.48 | 23.48 |
| (g) | Foreign Venture Capital Investors | | | | | |
| (h) | Any Other (specify) | | | | | |
| | Sub-Total (B)(1) | 90,474,783 | 276,839 | 90,751,622 | 43.39 | 43.39 |
| (2) | Non-institutions | | | | | |
| (a) | Bodies Corporate | 13,053,808 | 233,080 | 13,286,888 | 6.35 | 6.35 |
| (b) | Individuals: | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 7,255,595 | 202,648 | 7,458,243 | 3.57 | 3.57 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 5,537,869 | 135,801 | 5,673,670 | 2.72 | 2.72 |
| (c) | Any Other (specify) | | | | | |
| (c-i) | Clearing Member | 429,095 | 1,352 | 430,447 | 0.21 | 0.21 |
| (c-ii) | Non Resident Indians | 107,022 | 2,299 | 109,321 | 0.05 | 0.05 |
| (c-iii) | Directors & their Relatives | 37,600 | 127 | 37,727 | 0.02 | 0.02 |
| (c-iv) | Trust | 436 | 0 | 436 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | 26,421,425 | 575,307 | 26,996,732 | 12.91 | 12.91 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 116,896,208 | 852,146 | 117,748,354 | 56.32 | 56.32 |
| | TOTAL (A)+(B) | 207,490,174 | 1,592,915 | 209,083,089 | 100.00 | 100.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 207,490,174 | 1,592,915 | 209,083,089 | 100.00 | 100.00 |